



..... Date \_\_\_\_\_

1. **Patient's Name** \_\_\_\_\_ Driver's License # \_\_\_\_\_  
Last First Middle
2. Address \_\_\_\_\_  
Street City State Zip Code
3. Home Phone \_\_\_\_\_ Birth Date \_\_\_\_\_ Social Security # \_\_\_\_\_
4. E-mail Address \_\_\_\_\_ Mobile Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

5. **Person Responsible for Payment** \_\_\_\_\_  
Last First Middle
6. Address \_\_\_\_\_  
Street City State Zip Code
7. Relationship to Patient \_\_\_\_\_
8. Social Security # \_\_\_\_\_
9. Birth Date \_\_\_\_\_
10. Driver's License # \_\_\_\_\_
11. Home Phone \_\_\_\_\_
12. Employer \_\_\_\_\_
13. Work Phone \_\_\_\_\_

*If minor, list parent's names:*

**Father** \_\_\_\_\_  
First Last

**Mother** \_\_\_\_\_  
First Last

14. **Patient's Spouse Name** \_\_\_\_\_  
Last First Middle
15. Spouse's Employer \_\_\_\_\_
16. Occupation \_\_\_\_\_
17. Work Phone \_\_\_\_\_

- DENTAL INSURANCE INFORMATION** (need copy of card) \_\_\_\_\_
18. Insured's Name \_\_\_\_\_
19. Insured's Birth Date \_\_\_\_\_
20. Insured's Address (if different from above) \_\_\_\_\_
21. Insured's Social Security # \_\_\_\_\_
22. Insured's Employer \_\_\_\_\_
23. Insurance Company Name \_\_\_\_\_ Group Name \_\_\_\_\_
24. Insurance Address \_\_\_\_\_

- EMERGENCY INFORMATION** \_\_\_\_\_
25. Local Friend or Relative not living with you \_\_\_\_\_
26. Complete Address \_\_\_\_\_
27. Phone Number \_\_\_\_\_

- GETTING TO KNOW YOU** \_\_\_\_\_
28. Why did you select our office? \_\_\_\_\_
29. Whom may we thank for referring you? \_\_\_\_\_
30. Is another member of your family or relative a patient in our practice? \_\_\_\_\_

**FOR ALL PATIENTS** \_\_\_\_\_

*I authorize the doctor to perform any and all forms of treatment, medication, and therapy that may be indicated in connection with the dental care of the patient above and further authorize and consent that the doctor chooses and employs such assistants as he deems fit. I also understand that prior to treatment, full explanation of the procedure(s) involved will be given by the doctor and/or his staff. I agree to pay for all services rendered by this office.*

**PRIVACY POLICY** \_\_\_\_\_

I have chosen NOT to receive a copy of the privacy policy. I understand a copy is available at any time.

\_\_\_\_\_  
Patient's, Parent's or Guardian's Signature Date

# DENTAL HISTORY

How would you rate the condition of your mouth?  Excellent  Good  Fair  Poor

Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years

Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_

Date of most recent treatment (other than cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_

I routinely see my dentist every:  3 mo.  4 mo.  6 mo.  12 mo.  not routinely

**WHAT IS YOUR IMMEDIATE CONCERN?** \_\_\_\_\_

## PLEASE ANSWER YES OR NO TO THE FOLLOWING:

YES NO

### PERSONAL HISTORY

1. Are you fearful of dental treatment? Scale of 1 (least) to 10 (most): \_\_\_\_\_  YES  NO
2. Have you ever had an unfavorable dental experience? \_\_\_\_\_  YES  NO
3. Have you ever had complications from past dental treatment? \_\_\_\_\_  YES  NO
4. Have you ever had trouble getting numb or reactions to local anesthetic? \_\_\_\_\_  YES  NO
5. Did you ever have braces, orthodontic treatment or had your bite adjusted? \_\_\_\_\_  YES  NO
6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? \_\_\_\_\_  YES  NO

### GUM AND BONE

7. Do your gums bleed or are they painful when brushing or flossing? \_\_\_\_\_  YES  NO
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? \_\_\_\_\_  YES  NO
9. Have you ever noticed an unpleasant taste or odor in your mouth? \_\_\_\_\_  YES  NO
10. Is there anyone with a history of periodontal disease in your family? \_\_\_\_\_  YES  NO
11. Have you ever experienced gum recession? \_\_\_\_\_  YES  NO
12. Are your teeth becoming loose on their own (without an injury), or do you have difficulty eating an apple? \_\_\_\_\_  YES  NO
13. Have you ever experienced a burning sensation in your mouth? \_\_\_\_\_  YES  NO

### TOOTH STRUCTURE

14. Have you had any cavities within the past 3 years? \_\_\_\_\_  YES  NO
15. Does the amount of saliva in your mouth ever feel too little or do you have difficulty swallowing any food? \_\_\_\_\_  YES  NO
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? \_\_\_\_\_  YES  NO
17. Are any teeth sensitive to hot, cold, biting, sweets or avoid brushing any part of your mouth? \_\_\_\_\_  YES  NO
18. Do you have grooves or notches on your teeth near the gum line? \_\_\_\_\_  YES  NO
19. Have you ever broken teeth, chipped teeth or had a toothache or cracked filling? \_\_\_\_\_  YES  NO
20. Do you frequently get food caught between any teeth? \_\_\_\_\_  YES  NO

### BITE AND JAW JOINT

21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, or popping) \_\_\_\_\_  YES  NO
22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? \_\_\_\_\_  YES  NO
23. Do you / would you have any problems with chewing bagels, baguettes, protein bars or other hard food? \_\_\_\_\_  YES  NO
24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? \_\_\_\_\_  YES  NO
25. Are your teeth becoming more crooked, crowded, or overlapped? \_\_\_\_\_  YES  NO
26. Are your teeth developing spaces or becoming more loose? \_\_\_\_\_  YES  NO
27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? \_\_\_\_\_  YES  NO
28. Do you place your tongue between your teeth or close your teeth against your tongue? \_\_\_\_\_  YES  NO
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? \_\_\_\_\_  YES  NO
30. Do you clench or grind your teeth together in the daytime or make them sore? \_\_\_\_\_  YES  NO
31. Do you have any problems with sleep or wake up with an awareness of your teeth? \_\_\_\_\_  YES  NO
32. Do you wear or have you ever worn a bite appliance? \_\_\_\_\_  YES  NO

### SMILE CHARACTERISTICS

33. Is there anything about the appearance of your teeth that you would like to change? \_\_\_\_\_  YES  NO
34. Have you ever whitened (bleached) your teeth? \_\_\_\_\_  YES  NO
35. Have you ever felt uncomfortable or self-conscious about the appearance of your teeth? \_\_\_\_\_  YES  NO
36. Have you been disappointed with the appearance of previous dental work? \_\_\_\_\_  YES  NO

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_

**MEDICAL HISTORY**

Patient Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health?  Excellent  Good  Fair  Poor

<b>HAVE YOU EVER HAD THE FOLLOWING:</b>		<b>YES</b>	<b>NO</b>	<b>YES</b>	<b>NO</b>		
1.	hospitalization for illness or injury.....	<input type="checkbox"/>	<input type="checkbox"/>	26.	osteoporosis/osteopenia (taking bisphosphonates)	<input type="checkbox"/>	<input type="checkbox"/>
2.	allergic reaction to			27.	arthritis .....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> aspirin, ibuprofen, acetaminophen			28.	glaucoma.....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> penicillin			29.	contact lenses .....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> erythromycin			30.	head or neck injuries .....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> codeine			31.	epilepsy, convulsions (seizures).....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> local anesthetic			32.	neurological problems (attention deficit disorder)	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> fluoride			33.	viral infections and cold sores.....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> metals (gold, stainless steel)			34.	any lumps or swelling in the mouth .....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> latex			35.	hives, skin rash, hay fever .....	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/> any other medications.....			36.	STD / HPV / STI .....	<input type="checkbox"/>	<input type="checkbox"/>
3.	heart problems or cardiac stent within last 6 months... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	37.	hepatitis (type____).....	<input type="checkbox"/>	<input type="checkbox"/>
4.	history of infective endocarditis .....	<input type="checkbox"/>	<input type="checkbox"/>	38.	HIV / AIDS .....	<input type="checkbox"/>	<input type="checkbox"/>
5.	artificial heart valve, repaired heart defect (PFO). <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	39.	tumor, abnormal growth.....	<input type="checkbox"/>	<input type="checkbox"/>
6.	pacemaker or implantable defibrillator..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	40.	radiation therapy.....	<input type="checkbox"/>	<input type="checkbox"/>
7.	orthopedic implant (joint replacement)..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	41.	chemotherapy .....	<input type="checkbox"/>	<input type="checkbox"/>
8.	rheumatic or scarlet fever .....	<input type="checkbox"/>	<input type="checkbox"/>	42.	emotional problems.....	<input type="checkbox"/>	<input type="checkbox"/>
9.	high or low blood pressure..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	43.	psychiatric treatment.....	<input type="checkbox"/>	<input type="checkbox"/>
10.	a stroke (taking blood thinners) .....	<input type="checkbox"/>	<input type="checkbox"/>	44.	antidepressant medication .....	<input type="checkbox"/>	<input type="checkbox"/>
11.	anemia or other blood disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	45.	alcohol / drug dependency .....	<input type="checkbox"/>	<input type="checkbox"/>
12.	prolonged bleeding due to a slight cut (INR>3.5) .. <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>ARE YOU:</b>			
13.	emphysema, sarcoidosis .....	<input type="checkbox"/>	<input type="checkbox"/>	46.	presently being treated for any other illness .....	<input type="checkbox"/>	<input type="checkbox"/>
14.	tuberculosis, measles, chicken pox .....	<input type="checkbox"/>	<input type="checkbox"/>	47.	aware of any change in your general health .....	<input type="checkbox"/>	<input type="checkbox"/>
15.	asthma.....	<input type="checkbox"/>	<input type="checkbox"/>	48.	taking medication for weight management .....	<input type="checkbox"/>	<input type="checkbox"/>
16.	breathing or sleep problems (i.e. snoring, sinus).. <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	49.	taking dietary supplements .....	<input type="checkbox"/>	<input type="checkbox"/>
17.	kidney disease.....	<input type="checkbox"/>	<input type="checkbox"/>	50.	often exhausted or fatigued .....	<input type="checkbox"/>	<input type="checkbox"/>
18.	liver disease.....	<input type="checkbox"/>	<input type="checkbox"/>	51.	experiencing frequent headaches .....	<input type="checkbox"/>	<input type="checkbox"/>
19.	jaundice.....	<input type="checkbox"/>	<input type="checkbox"/>	52.	a smoker or smoked previously .....	<input type="checkbox"/>	<input type="checkbox"/>
20.	thyroid, parathyroid disease, or calcium deficiency.. <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	53.	considered a touchy / sensitive person .....	<input type="checkbox"/>	<input type="checkbox"/>
21.	hormone deficiency .....	<input type="checkbox"/>	<input type="checkbox"/>	54.	often unhappy or depressed.....	<input type="checkbox"/>	<input type="checkbox"/>
22.	high cholesterol or taking statin drugs .....	<input type="checkbox"/>	<input type="checkbox"/>	55.	easily upset or irritated.....	<input type="checkbox"/>	<input type="checkbox"/>
23.	diabetes (HbA1c= _____) .....	<input type="checkbox"/>	<input type="checkbox"/>	56.	FEMALE: taking birth control pills .....	<input type="checkbox"/>	<input type="checkbox"/>
24.	stomach or duodenal ulcer.....	<input type="checkbox"/>	<input type="checkbox"/>	57.	FEMALE: pregnant .....	<input type="checkbox"/>	<input type="checkbox"/>
25.	digestive disorders (i.e. gastric reflux)..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	58.	MALE: prostate disorders.....	<input type="checkbox"/>	<input type="checkbox"/>

Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment.

\_\_\_\_\_

List any medications, supplements, and or vitamins taken within the last two years

<b>DRUG</b>	<b>PURPOSE</b>	<b>DRUG</b>	<b>PURPOSE</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

*Ask for an additional sheet if you are taking more than 6 medications*

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR MEDICATIONS YOU MAY BE TAKING.**

**Patient's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Doctor's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_



# Our Financial Policy

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Thank you for choosing us as your dental health care provider. We appreciate your trust in us and look forward to helping you with your dental care.

All payments are due at the time of service. We accept Cash, Personal checks, credit card, or debit card for payment.

For all patients with dental insurance, we are happy to process your insurance claim for your reimbursement as long as we have complete insurance information. We will work diligently to obtain payment from your insurance company. Please keep in mind your insurance policy is a contract between you, your employer and the insurance company. We are NOT a party to that contract. Our financial relationship is with you, not your insurance company. All charges are your responsibility whether your insurance company pays or not. Please be aware that not all services are covered benefits in all dental contracts. You are responsible for the knowledge of coverage of your dental policy. We ask that you familiarize yourself with your policy and be aware of any limitations that might exist.

Please note that if you are given a financial estimate of your services prior to service being rendered that is ONLY AN ESTIMATE of charges. It is possible that your dental insurance may pay less than or more than was estimated. If your insurance company does not pay toward your claim within 45 days of date of service, we will require you pay the balance due. In the event that your insurance pays us after that time, you will be reimbursed.

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Signature

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Date